

Claremont Fan Court School



Codicil Form

I (full name)

of (address)

Postcode

Declare this to be a¹ _____ Codicil to my Will dated

(date)

(month)

(year)

which is held by:

Name of bank/solicitor/individual

Address

Postcode

In addition to any bequests and legacies given in my said Will, I GIVE free of Inheritance Tax

a) the sum of (in words and numbers)²

and/or

b) the following item(s)

to The Claremont Fan Court School Foundation (Registered Charity No 274664) and I DIRECT that the receipt of the person appearing to my Trustees to be the Treasurer or other Proper Officer for the time being of the Charity shall be a full discharge to my Trustees and in all other respects I confirm and ratify my said Will and I REQUEST the Charity but without imposing any binding obligation on them to give effect to any written wishes of mine concerning the purpose to which I would like this gift to be used but in the event that I do not express such wishes or such wishes do not come to the attention of the Charity within a period of six months following my death I FURTHER DIRECT that this gift may be used in the absolute discretion of the Charity. PLEASE RETURN THIS PAGE.

IN WITNESS whereof I have hereunto set my hand to this my² _____ Codicil this

(date)

(month)

(year)

in the joint presence of the

witnesses whose names appear below.³

Signature

Witness 1 details

Name _____

Address _____

Postcode _____

Occupation _____

Signed _____ Date _____

Witness 2 details

Name _____

Address _____

Postcode _____

Occupation _____

Signed _____ Date _____

Footnotes

- 1 State whether this Codicil is your first, second, third etc. to your existing Will.
- 2 This legacy can be index-linked to ensure it remains unaffected by inflation. Please consult your Solicitor for suitable wording.
- 3 Your signature must be witnessed by two independent adults, i.e. someone who does not benefit under your Will and who is not related to you or to anyone who benefits under your Will.